COMPETITION ECONOMICS HANDBOOK 2020

Published in association with:

Cornerstone Research

Copenhagen Economics

Berkeley Research Group

E.CA Economics



Competition Economics Handbook 2020

A Global Competition Review Special Report

Reproduced with permission from Law Business Research Ltd
This article was first published in November 2019
For further information please contact Natalie.Clarke@lbresearch.com

Competition Economics Handbook 2020

Insight account manager Bevan Woodhouse

Head of production Adam Myers
Deputy head of production Simon Busby
Editorial coordinator Hannah Higgins
Production editor Harry Turner
Subeditor Hilary Scott

Research editor Tom Barnes
Researcher Helen Barnes

Editor, Global Competition Review Pallavi Guniganti Publisher Clare Bolton

To subscribe please contact Global Competition Review Meridian House, 34-35 Farringdon Street London, EC4A 4HL United Kingdom

Tel: +44 20 7908 9205 Fax: +44 20 7229 6910

subscriptions@globalcompetitionreview.com

No photocopying. CLA and other agency licensing systems do not apply. For an authorised copy contact claire.bagnall@globalcompetitionreview.com

This publication is intended to provide general information on competition law, economics and policy. The information and opinions that it contains are not intended to provide legal advice, and should not be treated as a substitute for specific advice concerning particular situations (where appropriate, from local advisers).

© 2019 Law Business Research Limited

ISBN: 978-1-83862-221-3

Printed and distributed by Encompass Print Solutions

Tel: 0844 248 0112

Competition Economics Handbook 2020

Published in association with:

Cornerstone Research

Copenhagen Economics

Berkeley Research Group

E.CA Economics

CONTENTS

Albania1	Estonia
Algeria3	Copenhagen Economics
Argentina4	European Union
Armenia6	Federico De Michiel Copenhagen Economics
Australia11	Fiji53
Austria14	
Azerbaijan16	Finland
Sarbados17	France58
3elgium18	Germany60
Bosnia and Herzegovina20	Hans W Friederiszick, Simone Kohnz and Rainer Nitsche
Brazil21	E.CA Economics
Bulgaria24	Greece67
Canada26	Hungary68
Channel Islands29	Iceland70
Colombia30	India71
Croatia32	Indonesia73
Cyprus34	Ireland75
Czech Republic35	Israel77
Denmark36	Italy79
Henrik Ballebye Okholm and Torben Thorø Pedersen Copenhagen Economics	Jamaica80
Egypt41	Japan82
El Salvador42	Kenya84

Korea87	Russia	124
Latvia	Serbia	127
Emmi Martikainen and Mindaugas Cerpickis Copenhagen Economics	Seychelles	129
Lithuania92	Singapore	131
Mindaugas Cerpickis and Emmi Martikainen Copenhagen Economics	Slovakia	132
Luxembourg95	Slovenia	134
Malaysia96	South Africa	135
Malta98	Spain	137
Mauritius99	Swaziland	139
Mexico	Sweden	140
Montenegro 103	Karl Lundvall and Mattias Almqvist Copenhagen Economics	
Netherlands 104	Switzerland	145
New Zealand106	Tunisia	147
North Macedonia 108	Turkey	148
Norway	Ukraine	151
Copenhagen Economics	United Kingdom	153
Pakistan 115	Peter Davis, Vivek Mani, Can Celiktemur and Vikram Kumar	
Peru	Cornerstone Research	101
Philippines	United StatesHenry J Kahwaty and Cleve B Tyler	161
Poland 119	Berkeley Research Group	107
Portugal121	Zambia	
Romania 122	Zimbabwe	169

Global Competition Review is delighted to publish this thirteenth annual edition of the Competition Economics Handbook.

With economics at the centre of competition law, this handbook identifies the issues that antitrust economists are tackling today. The book's comprehensive format provides contact details for competition agencies' economists in over 70 jurisdictions. A Q&A format illustrates how the advisers are organised and their input into the regulation and enforcement process.

Much of the information has been provided by the agencies themselves and we are, as ever, grateful for all their cooperation.

The Competition Economics Handbook 2020 is one of five special reports included in a Global Competition Review subscription each year, alongside four issues of the magazine, a survey on a four-year rotation (Corporate Counsel published in January 2019 and 40 Under 40, to be published in January 2020) and two signature surveys, Rating Enforcement and The GCR 100.

We would like to thank all those who have worked on the research and production of this publication.

The information listed is correct as of October 2019.

Global Competition Review

London October 2019

Competition Commission of India

9th Floor, Office Block - 1, Kidwai Nagar (East), New Delhi, 110023, India

Tel: +011 2466 4100 Fax: +011 2081 5022

Contacts

Commission Ashok Kumar Gupta

Chairperson

cci-chairman@nic in

Sangeeta Verma

Member

sangeeta.v@nic.in

Bhagwant Singh Bishnoi

Member

b.bishnoi@cci.gov.in

CCI Office P K Singh

Secretary secy@cci.gov.in

Jyoti Jindgar Adviser (Eco)

cci-jindgar@cci.gov.in

Payal Malik

Adviser (Eco)

payalmalik@cci.gov.in

Rakesh Bhanot

Adviser (FA)

rakesh.bhanot@cci.gov.in

Manish Mohan Govil

Adviser (Law)

manish.govil@cci.gov.in

DG Office

Director General dg@cci.gov.in

Questions and answers

How many economists do you employ?

There are 26 economists at the Competition Commission of India (CCI), including the Director General's Office.

Do you have a separate economics unit?

Yes. The CCI has a separate economics division that ensures cohesive and systematic integration of economic analysis in the enforcement of the Act.

Does the economist have the power to hire his or her own staff?

No.

How many of your economists have a PhD in industrial economics?

None.

Does the agency include a specialist economist on every case team? If not, why not?

Yes, an economist is included in almost every case team.

Do you have a chief economist?

To whom does the chief economist report? Not applicable.

Is the economics unit a 'second pair of eyes' during cases - is it one of the agency's checks and balances? If not, why not?

Not applicable.

INDIA

How much economics work is outsourced? What type of work is outsourced?

Case work is mostly attended to by in-house professionals of Economics Division, who are assisted by experts and research assistants hired by CCI under regulations. As and when required, market studies are outsourced to sector experts.

Organisation chart

